

# ACQUISITION PROFILE

## DLE Land Development GmbH

Hello from Berlin!

As an innovative land development company, we acquire a wide variety of properties for our existing and new funds in Germany in a discreet and uncomplicated manner. In our acquisitions, we concentrate on properties without a building permit or with a need to change the existing planning law.

Fund	Landbanking Fund III (Berlin)	Land Development Fund V (Germany)
Locations	<ul style="list-style-type: none"> <li>Capital region Berlin-Brandenburg and surrounding area</li> </ul>	<ul style="list-style-type: none"> <li>Top-7 metropolitan regions (Berlin, Duesseldorf, Frankfurt, Hamburg, Cologne, Munich, Stuttgart) + 30 minutes travel time</li> <li>University towns with 120,000 inhabitants or more in strong economic regions (Augsburg, Bremen, Dresden, Hannover, Karlsruhe, Leipzig, Mannheim, Nuremberg, Heidelberg, Ingolstadt, Regensburg)</li> </ul>
Attributes	<ul style="list-style-type: none"> <li>Plot size 10,000 to 250,000 sqm (larger in individual cases)</li> <li>No type of use restriction</li> <li>Reutilization of commercial or industrial areas</li> <li>Former barracks areas</li> <li>Existing buildings with expiring leases (WALT less than 5 years)</li> </ul>	<ul style="list-style-type: none"> <li>Plot size 10,000 to 250,000 sqm (larger in individual cases)</li> <li>No type of use restriction</li> <li>Reutilization of commercial or industrial areas</li> <li>Former barracks areas</li> <li>Existing buildings with expiring leases (WALT less than 5 years)</li> </ul>
Investment Volume	<ul style="list-style-type: none"> <li>EUR 10m to 100m (larger in individual cases)</li> </ul>	<ul style="list-style-type: none"> <li>EUR 5m to 100m (larger in individual cases)</li> </ul>
Timeline	<ul style="list-style-type: none"> <li>Building permit within 4 years</li> </ul>	<ul style="list-style-type: none"> <li>Building permit within 5 years</li> </ul>
Transaction Structure	<ul style="list-style-type: none"> <li>Asset Deal</li> <li>Share Deal (subject to legal transition from GmbH to LUX S.à r.l.)</li> <li>100% equity financed</li> </ul>	<ul style="list-style-type: none"> <li>Asset Deal</li> <li>100% equity financed</li> </ul>

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